

## Consumer Authorization for Recurring Automatic Transfer

### ACH Credits:

Direct Deposit via ACH is the deposit of funds *into a client's Trust Department Account* from an account at another institution.

I (we) hereby authorize Integrity Wealth Management to electronically debit my (our) account from another institution listed below for deposit into my Trust Department Account. (And, if necessary, to electronically credit my (our) account to correct erroneous debits) as follows: **(select one)**

- Checking Account
- Savings Account

I (we) agree that the ACH transaction(s) I (we) authorize comply with all applicable law.

Depository Name \_\_\_\_\_

Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Name(s) on the Account \_\_\_\_\_

Amount of debit(s) \_\_\_\_\_

Date : 1<sup>st</sup> or 15<sup>th</sup> (

Frequency of debit(s) \_\_\_\_\_

### ACH Debits:

Direct Deposit via ACH is the deposit of funds *from a client's Trust Department Account* into an account at another institution.

I (we) hereby authorize Integrity Wealth Management to electronically debit my (our) Integrity Wealth Management Department Account for deposit into my Account at another institution listed below. (And, if necessary, to electronically debit my (our) account to correct erroneous credits) as follows: **(select one)**

- Checking Account
- Savings Account

I (we) agree that the ACH transaction(s) I (we) authorize comply with all applicable law.

Depository Name \_\_\_\_\_

Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Name(s) on the Account \_\_\_\_\_

Amount of credit(s) \_\_\_\_\_

Date : 1<sup>st</sup> or 15<sup>th</sup>

Frequency of debit(s) \_\_\_\_\_

I (we) understand that this authorization will remain in full force and effect until I(we) notify Integrity Wealth Management *in writing* that I (we) wish to revoke this authorization. I (we) understand that Integrity Wealth Management requires at least 7 days prior notice in order to cancel this authorization.

Name(s) \_\_\_\_\_

Please Print

Date \_\_\_\_\_

Signature(s) \_\_\_\_\_

Notices:

Recurring Outgoing ACH's (ACH Debits) - These may occur on the 1st and/or 15th day of the month. **They are scheduled with a "previous working day" holiday schedule rule.**

Recurring Incoming ACH's (ACH Credits) - These may occur on the 1st and/or the 15th day of the month. **They are scheduled with a "next working day" holiday schedule rule.**