



Fee Schedule

Custodian

| | |
|------------------------------|-----------------------------------|
| \$0 to \$10,000,000 | 0.60% of market value of Firm AUM |
| \$10,000,000 to \$25,000,000 | 0.55% of market value of Firm AUM |
| \$25,000,000 to \$50,000,000 | 0.50% of market value of Firm AUM |
| \$50,000,000 + | 0.45% of market value of Firm AUM |

- Fees shall be deducted from account on a quarterly basis in arrears
- Account holder & Advisor are responsible to make sure funds are available in account to cover fees
- Complimentary billing at \$5 Million, Integrity Wealth Advisors will provide billing at lower levels subject to its officer hourly fee schedule
- Minimum Annual Account Fee: \$300
- 990-T IRA Tax Filing (If required): \$300 payable to CPA Firm
- Wire fee in/out: \$35
- ACH Fees: None

Financial Advisor

Firm Name: _____

Fee: % Per annum of platform assets _____

Authorized Individual (print name): _____

Authorized Signature: _____ Date: _____

- Financial Advisor's Fee Schedule is subject to advisors sole discretion.